

# National Bank | Correspondent Network



## MyPortfolio+ User Guide

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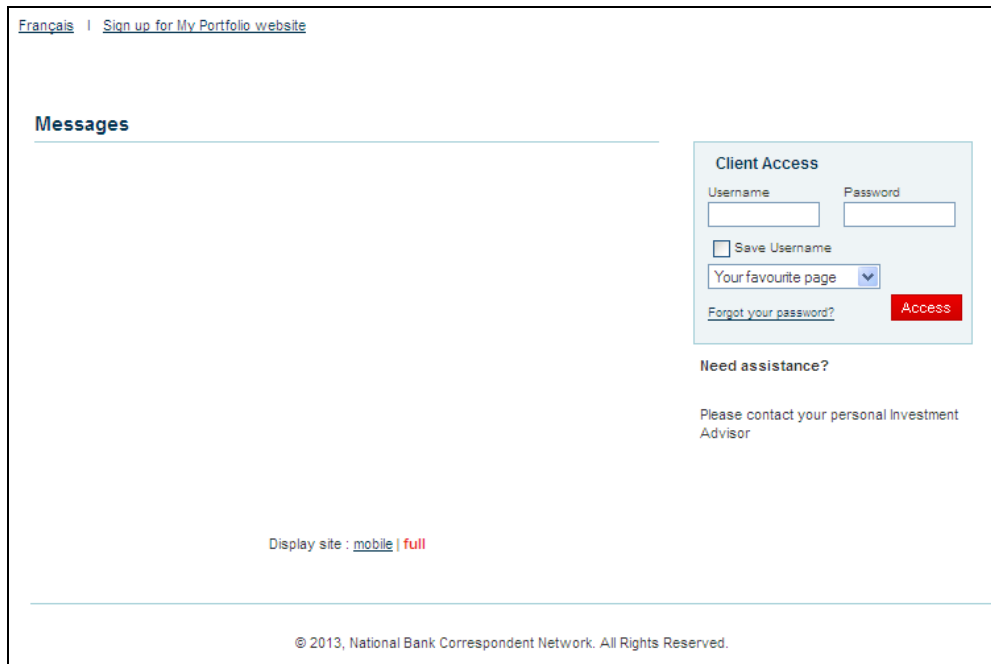
## Introduction

MyPortfolio+ enables users to access their account information online. The user will be able to consult a portfolio summary or details, view transaction history or view market information.

## Login Page

MyPortfolio+ can be accessed by visiting <https://www.my-portfolio.ca/>. The login page has the following links:

- Français
- Sign up for MyPortfolio+ website
- Forgot your password?
- Mobile



The screenshot shows the login page for MyPortfolio+. At the top left, there are links for "Français" and "Sign up for My Portfolio website". Below this is a "Messages" section. The main content area features a "Client Access" box with fields for "Username" and "Password", a "Save Username" checkbox, a "Your favourite page" dropdown menu, a "Forgot your password?" link, and a red "Access" button. Below the "Client Access" box is a "Need assistance?" section with the text "Please contact your personal Investment Advisor". At the bottom, there is a "Display site" option with "mobile" and "full" links. The footer contains the copyright notice: "© 2013, National Bank Correspondent Network. All Rights Reserved."

## Français

This link displays the French version of the website.

## Sign up for MyPortfolio+ Website

This link, which is only available on the account holder version of MyPortfolio+, allows clients to request online access to MyPortfolio+.

After completing each of the required fields, click **Submit** and the username and temporary password will be displayed on screen.

**Sign up for My Portfolio website**

**Step 1 of 2 (Sign up):**  
Complete the following information to sign up for My Portfolio website and click on **Submit**.  
For business clients, please contact your personal Investment Advisor.

**Information about the brokerage account**

Account number:  (Enter a personal individual account)

**Personal information (all fields are mandatory)**

First name:

Last name:

Social Insurance Number (SIN): XXX -  - XXX (Enter the 3 middle digits of your SIN)  
[Why do you need my SIN?](#)

Date of birth:  (yyyy-mm-dd)

E-mail address:

E-mail address confirmation:

Click on **Submit** to go to the next step.

## Forgot Your Password?

By clicking this link, which is only available on the account holder version of MyPortfolio+, the client will be asked to fill out some information in order to reset their password.

For identity verification purposes the client will be asked to provide the answer to one of the security questions that were established during the client's initial login. Once verified, a new temporary password will be displayed on screen.

**NOTE:** The client must have signed in at least once previously, and must have previously established their three security questions to use this feature.

**OBTAIN A NEW PASSWORD: STEP 1 OF 2**

Complete the following information to return to My Portfolio website.

For business clients, please contact your personal Investment Advisor.

Username:

Social Insurance Number (SIN): XXX -  - XXX [Enter the 3 middle digits of your SIN](#)  
[Why do you need my SIN?](#)

Date of birth:    (yyyy-mm-dd)

Click on **Submit** to go to the next step.

### Mobile

This link displays the mobile version of the website. It does not require any installation and is accessible with the following platforms:

- Android (version 2 and up): HTC Incredible, Motorola ATRIX, Nexus One, Samsung Galaxy, etc.
- Apple iOS: iPhone 3 and 4, iPad.
- RIM Blackberry OS6: Blackberry Torch, etc.
- Windows Phone 7.5 Mango: LG Optimum, HTC HD7, etc.

Since the mobile website is a compact version of the full website, only main features are available. Here is the list of features that are not available on the mobile website:

- Additional search criteria for account selection: account type (all, individual or other), SIN and access to Online Services
- Export of asset details into a text file.
- Export of transaction history into Text or Quicken formats.
- Sections: *Asset Allocation, Registered Accounts, Options Centre, Mutual Funds, Fixed Income, Virtual Portfolio, Alerts, RRSP calculator, Canadian Stocks, Economics & Strategy, My page, Message Centre and Map.*
- *Client History* tab in the *Electronic Documents* section.
- Modification of the secret questions and permanent password after having setting them up.
- Viewing of legal agreements after having accepting them.

### Logging In

On the first log on, the user must change his temporary password to a permanent password. Then, the user will have to select and answer three secret questions for security and confidentiality purposes. They must also read and accept the *Terms and Conditions* agreement.

## Accounts

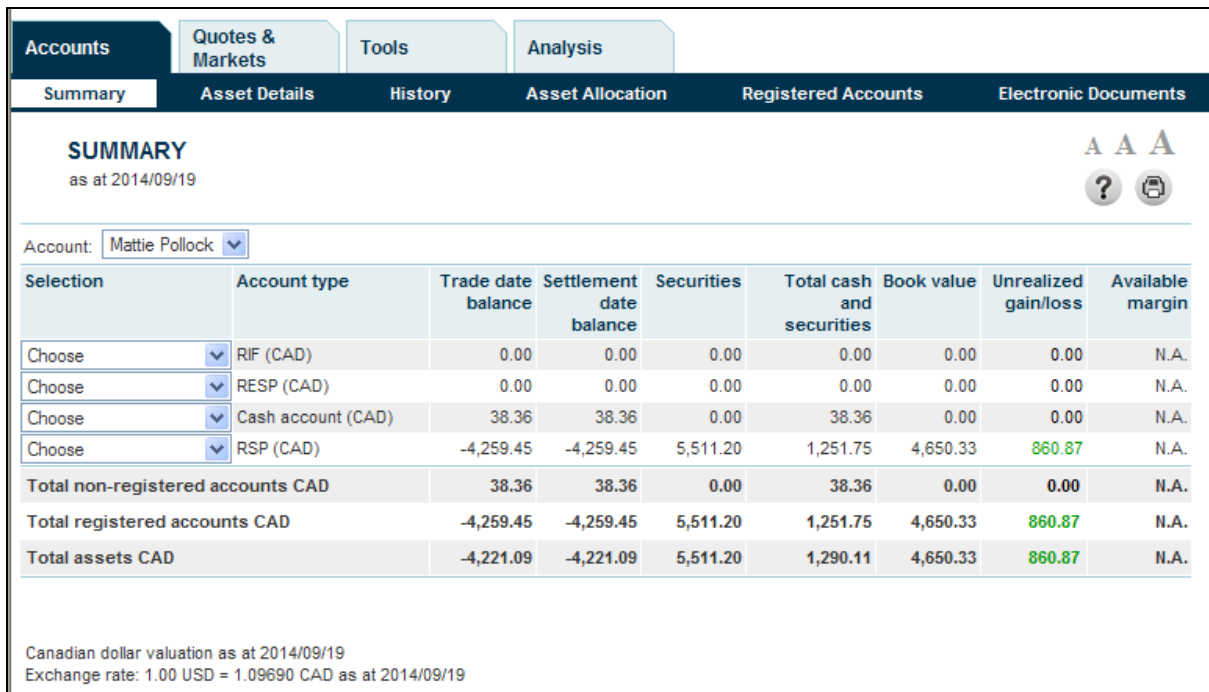
This tab contains the following sections:

- Summary
- Asset Details
- History
- Asset Allocation
- Registered Accounts
- Electronic Documents



## Summary

This section allows the user to view a summary of his assets. If the user has multiple accounts, they will be listed in the drop-down menu.



**SUMMARY**  
as at 2014/09/19

Account:

Selection	Account type	Trade date balance	Settlement date balance	Securities	Total cash and securities	Book value	Unrealized gain/loss	Available margin
Choose	RIF (CAD)	0.00	0.00	0.00	0.00	0.00	0.00	N.A.
Choose	RESP (CAD)	0.00	0.00	0.00	0.00	0.00	0.00	N.A.
Choose	Cash account (CAD)	38.36	38.36	0.00	38.36	0.00	0.00	N.A.
Choose	RSP (CAD)	-4,259.45	-4,259.45	5,511.20	1,251.75	4,650.33	860.87	N.A.
<b>Total non-registered accounts CAD</b>		<b>38.36</b>	<b>38.36</b>	<b>0.00</b>	<b>38.36</b>	<b>0.00</b>	<b>0.00</b>	<b>N.A.</b>
<b>Total registered accounts CAD</b>		<b>-4,259.45</b>	<b>-4,259.45</b>	<b>5,511.20</b>	<b>1,251.75</b>	<b>4,650.33</b>	<b>860.87</b>	<b>N.A.</b>
<b>Total assets CAD</b>		<b>-4,221.09</b>	<b>-4,221.09</b>	<b>5,511.20</b>	<b>1,290.11</b>	<b>4,650.33</b>	<b>860.87</b>	<b>N.A.</b>

Canadian dollar valuation as at 2014/09/19  
Exchange rate: 1.00 USD = 1.09690 CAD as at 2014/09/19

## Asset Details



This section displays the details of each asset in an account as of today's or last business day. It is also possible to export the information into a text file.

Accounts
Quotes & Markets
Tools
Analysis

Summary
Asset Details
History
Asset Allocation
Registered Accounts
Electronic Documents

### ASSET DETAILS

as at 2014/09/19

As of last business day

Account: Mattie Pollock - 2Y0126A CAD USD

**Overview**

Trade date balance	Settlement date balance	Securities	Total cash and securities	Available margin
38.36	38.36	0.00	38.36	N.A.

**Detailed view**

Selection	Symbol / Description	CCY	Total quantity	Average unit cost	Book value	Market price	Market value	Unrealized gain/loss
Total								
						N.A.	N.A.	N.A.

Delimited  Account name  Export

Canadian dollar valuation as at 2014/09/19  
 Exchange rate: 1.00 USD = 1.09690 CAD as at 2014/09/19

## History

In this section, the user can view up to 6 months of history for non-registered accounts and up to 18 months of history for registered accounts. The transaction history can also be exported into Text or Quicken formats.



Accounts
Quotes & Markets
Tools
Analysis

Summary
Asset Details
History
Asset Allocation
Registered Accounts
Electronic Documents

## HISTORY

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Account: 2Y0126 - All accounts

Display operations for the following period (processing date): 1 month

**Operations**

△ Accounts	△ Processing date	△ Trade date	△ Settlement date	△ Operation	△ Description/ Symbol	△ Qty	△ Price	△ Net amount
2Y0126S	2014/09/19	2014/09/16	2014/09/16	Interest	INTEREST TO SEP 16			-18.01
2Y0126S	2014/09/15	2014/09/12	2014/09/12	DRIP	MACKENZIE CANADIAN MONEY MARKET FUND MFC4378	0.002		
2Y0126S	2014/09/08	2014/09/05	2014/09/05	DRIP	MACKENZIE CANADIAN MONEY MARKET FUND MFC4378	0.002		
2Y0126S	2014/09/02	2014/08/29	2014/08/29	DRIP	MACKENZIE CANADIAN MONEY MARKET FUND MFC4378	0.002		
2Y0126S	2014/08/25	2014/08/22	2014/08/22	DRIP	MACKENZIE CANADIAN MONEY MARKET FUND MFC4378	0.002		
2Y0126S	2014/08/22	2014/08/16	2014/08/16	Interest	INTEREST TO AUG 16			-18.04

Export transaction history

Delimited  Account name 2Y0126\_20140919 Export

## Asset Allocation

This section displays the asset mix in an individual or consolidated account.

Accounts
Quotes & Markets
Tools
Analysis

Summary
Asset Details
History
Asset Allocation
Registered Accounts
Electronic Documents


## ASSET ALLOCATION

as at 2014/09/19

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Account: Mattie Pollock - 2Y0126S

Asset classes	Market value	%
Cash and equivalents	166.45	3.00
Equities and equity funds	5,344.75	97.00
<b>Sub-total</b>	<b>5,511.20</b>	<b>100.00</b>
Debit balance and securities owing	-4,259.45	
<b>Total</b>	<b>1,251.75</b>	



**Cash and equivalents**

Symbol / Description	Currency displayed	Total quantity	Average unit cost	Total cost	Unit price	Market value	Unrealized profit or loss
<b>Cash:</b>							
Cash	CAD	0	N.A.	N.A.	N.A.	-4,259.45	N.A.
<b>Equivalents:</b>							
MFC4378							
MACKENZIE CANADIAN MONEY MARKET FUND	CAD	16.645	10.000	166.45	10.000	166.45	0.00

## Registered Accounts

In this section, the user can monitor the contribution for the current year in the registered accounts.



**RRSP INFO**  
as at 2014/09/19

Account:

**Contribution for current year**

	First 60 days (\$CDN)	Remainder of year (\$CDN)	Total (\$CDN)
By you	0.00	0.00	0.00
By you - other currency	0.00	0.00	0.00
<b>Total (\$CDN)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Contribution History of the last 18 months**

Account	Transaction Date	Settlement Date	Gross Amount	Transaction Description
---------	------------------	-----------------	--------------	-------------------------

## Electronic Documents

This section allows the user to view and download electronic documents which are kept for a period of 7 years. The user can also modify the document delivery preference for his personal accounts or accounts for which they are an authorized representative. Any change made will take effect within 1 to 2 business days.

By default, the document delivery preference is set to *Paper*.



**ELECTRONIC DOCUMENTS**

Documents | Delivery Preferences

Account:

Document Type	Since last access	Past 1 month	Past 3 months	Past 6 months	Past 12 months
Portfolio Statement	0	0	0	1	1
All documents	0	0	0	1	1

[Advanced Search](#)

## Quotes & Markets

This tab contains the following sections:

- Markets
- Stocks
- Option Centre
- Mutual Funds
- Fixed Income



## Markets

This section gives access to market information such as market overview, major indices, most active securities, market gainers and losers and main news headlines.

**Market Overview**

Enter Symbol  Get Quote AAA ?

Market Overview | Major Indices | Market Scanner | News

<b>S&amp;P/TSX Composite</b> 15,124.83 -140.52 -0.92% 1 D   1 Y   3 Y	<b>S&amp;P/TSX 60</b> 876.55 -6.32 -0.72% 1 D   1 Y   3 Y	<b>S&amp;P/TSX Venture</b> 935.12 -19.94 -2.09% 1 D   1 Y   3 Y
---	---	---

**TOP STORY** 12:39 PM EDT

**Ballard Power Systems Down 6.3%, Shares Slide into the Red (BLDP)**  
 Sep 22, 2014 (SmarTrend(R) Spotlight via COMTEX News Network) -- Ballard Power Systems (NASDAQ:BLDP) is one of today's worst performing low-priced stocks, down 6.3% to \$2.97 on 1.2x average daily...Details

- Potential KB Home (KBH) Trade Has 13.40% Downside Protection
- Sofera Wins Prime Position on \$22 Billion DHS EAGLE II Contract
- EXCO Resources Down 9.8%, Shares Slide into the Red (XCO)
- Potential Ultra Petroleum (UPL) Trade Has 8.01% Downside Protection
- Potential SVB Financial Group (SVB) Trade Has 8.18% Downside Protection

Index	Last trade	Change	Change %
DJIA	17,200.59	-79.15	-0.46%
DJ Trans	8,521.88	-111.95	-1.30%
NASDAQ	4,520.78	-59.01	-1.29%

Index	Last trade	Change	Change %
Russell 2000	1,129.51	-17.41	-1.52%
S&P 500	1,993.87	-16.53	-0.82%
S&P 100	891.06	-6.03	-0.67%

**SECTOR PERFORMANCE** 09/22/2014 12:24 PM TSX

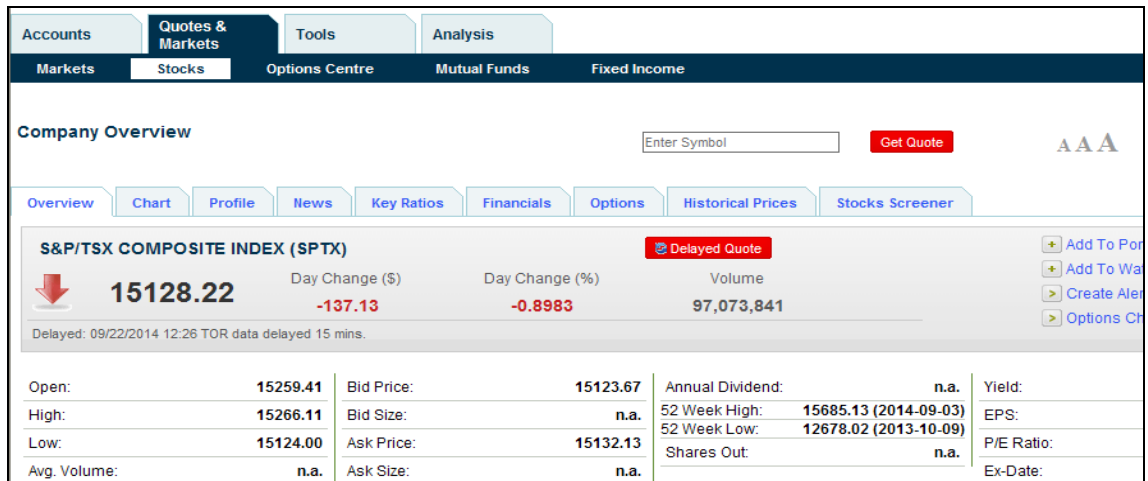
**GAINERS AND LOSERS** 09/22/2014 12:24 PM TSX

**GAINERS**

## Stocks

In this section, the user can:

- Obtain the quote of a particular stock by indexing its symbol or keyword and selecting the stock in the result from the drop-down menu.
- View other information relating to a specific stock such as technical charts, company profile, press releases, key ratios, overview of the company's financial situation, options and historical prices.
- Search for securities using specific criteria.



**Company Overview**   AAA

Overview | Chart | Profile | News | Key Ratios | Financials | Options | Historical Prices | Stocks Screener

**S&P/TSX COMPOSITE INDEX (SPTX)** Delayed Quote

↓ **15128.22**    Day Change (\$) **-137.13**    Day Change (%) **-0.8983**    Volume **97,073,841**

Delayed: 09/22/2014 12:26 TOR data delayed 15 mins.

Open:	15259.41	Bid Price:	15123.67	Annual Dividend:	n.a.	Yield:
High:	15266.11	Bid Size:	n.a.	52 Week High:	15685.13 (2014-09-03)	EPS:
Low:	15124.00	Ask Price:	15132.13	52 Week Low:	12678.02 (2013-10-09)	P/E Ratio:
Avg. Volume:	n.a.	Ask Size:	n.a.	Shares Out:	n.a.	Ex-Date:

## Options Centre

This section displays the option chains of a specific security and the press releases relating to the selected company.

Accounts | **Quotes & Markets** | Tools | Analysis

Markets | **Stocks** | Options Centre | Mutual Funds | Fixed Income

**Chain View** Enter Symbol  Get Quote

Chain View | News

**NATIONAL BANK OF CANADA (NA)** Delayed Quote

[Add To Portfolio](#)  
[Add To Watchlist](#)  
[Create Alert](#)  
[Options Chain](#)

52.69  
Day Change (\$)  
-0.3200

Day Change (%)  
-0.6037

Volume  
519,807

Delayed: 09/22/2014 12:27 TOR data delayed 15 mins.

Chain Type Calls and Puts
Options Range All
View Chain

OCT 2014

Calls								Put							
Symbol	Last trade	Change	Bid	Ask	Volume	Interest	Strike Price	Symbol	Last trade	Change	Bid	Ask	Volume	Interest	
<a href="#">Detail</a>	10.10	+0.00	18.60	18.75	700	n.a.	34.00	<a href="#">Detail</a>	0.09	+0.00	n.a.	0.05	1,000	10	
<a href="#">Detail</a>	n.a.	n.a.	16.60	16.75	n.a.	n.a.	36.00	<a href="#">Detail</a>	0.16	+0.00	n.a.	0.05	1,000	10	
<a href="#">Detail</a>	7.30	+1.25	14.60	14.75	1,000	n.a.	38.00	<a href="#">Detail</a>	0.42	-0.03	n.a.	0.05	6,000	85	
<a href="#">Detail</a>	9.45	+1.15	12.60	12.75	1,000	17	40.00	<a href="#">Detail</a>	0.32	-0.16	n.a.	0.05	500	1,020	
<a href="#">Detail</a>	4.80	+1.00	10.60	10.75	3,000	10	42.00	<a href="#">Detail</a>	0.09	+0.06	n.a.	0.06	600	251	

## Mutual Funds

In this section, the user can obtain various fund information such as the list of most actives funds (best and worst performers), the details about a specific fund, multiple types of fund search and the comparison of up to three mutual funds.

Accounts | **Quotes & Markets** | Tools | Analysis

Markets | **Stocks** | Options Centre | **Mutual Funds** | Fixed Income

**Most Actives** Enter Symbol  Get Quote

Most Actives | Fund Detail | Fund Screener | Fund Comparison

**Best Performers: 3 Months / 1 Year / 3 Years / 5 Years**

Fund	Price	Total Return %
Caldwell Gro Opp Trust (CWF200)	\$10.70	33.22% <span style="color: green;">▲</span>
Resolute Performance Fund (RES100)	\$9.36	25.14% <span style="color: green;">▲</span>
Sprott Gold&PrecMinerFdI (SPR130)	\$4.65	24.94% <span style="color: green;">▲</span>

## Fixed Income

This section lists fixed incomes product with their approximate rates of return based on the maturity and amount invested. If the user selects a specific rate of return, the corresponding fixed income inventory is shown.

Accounts
Quotes & Markets
Tools
Analysis

Markets
Stocks
Options Centre
Mutual Funds
Fixed Income

## FIXED INCOME - SEARCH

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**Approximate rates of return by maturity and product**  
 The rates in the table below are merely an example of returns.  
 For current yields, please click on a rate.

Refresh amount to invest:  Ok

Maturity :  6 months to 5 years    5 years to 10 years    10 years and more   [Narrow your inventory search](#)

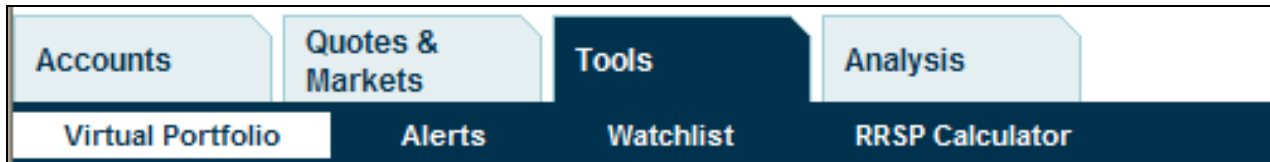
Product	6 month	1 Year	2 Years	3 Years	4 Years	5 Years
Canadian Coupons	<a href="#">0.6%</a>	<a href="#">1.1%</a>	<a href="#">1.6%</a>	<a href="#">2.0%</a>	<a href="#">2.4%</a>	<a href="#">2.6%</a>
Corporate Bonds	<a href="#">0.8%</a>	<a href="#">4.0%</a>	<a href="#">1.9%</a>	<a href="#">7.9%</a>	<a href="#">5.6%</a>	<a href="#">6.1%</a>
Federal Bonds	Not available	Not available	<a href="#">0.6%</a>	<a href="#">0.8%</a>	<a href="#">1.6%</a>	<a href="#">1.7%</a>
Municipal Bonds	<a href="#">0.6%</a>	<a href="#">0.6%</a>	<a href="#">1.7%</a>	<a href="#">2.0%</a>	<a href="#">2.4%</a>	<a href="#">2.6%</a>
Municipal New Issues	Not available	Not available	<a href="#">1.4%</a>	<a href="#">1.9%</a>	<a href="#">2.3%</a>	<a href="#">2.6%</a>
Provincial Bonds	Not available	<a href="#">0.3%</a>	<a href="#">1.0%</a>	<a href="#">1.3%</a>	<a href="#">2.0%</a>	<a href="#">2.0%</a>

Need more information on interest rates and the fixed income market? Read our experts' [analysis!](#)

## Tools

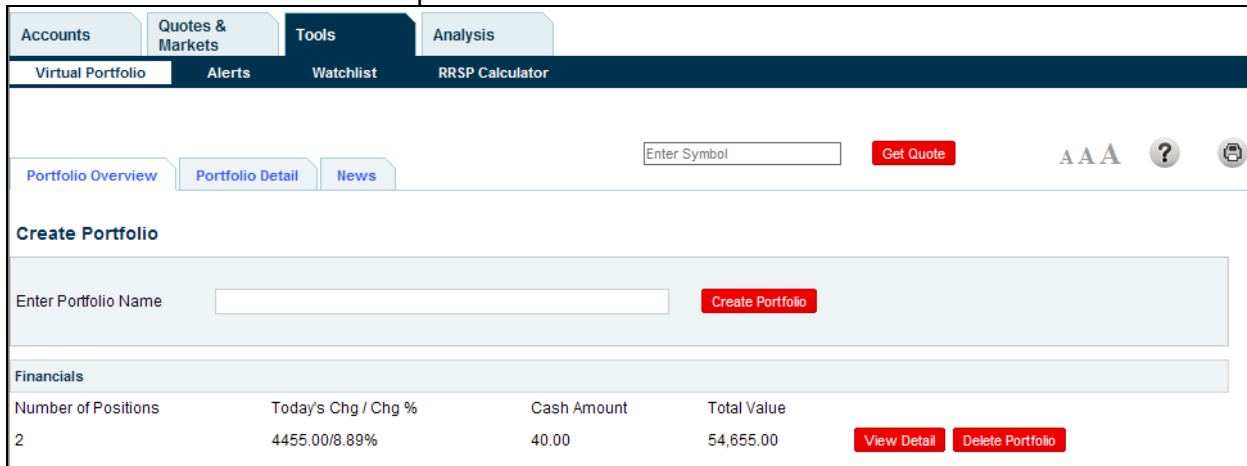
This tab contains the following sections:

- Virtual Portfolio
- Alerts
- Watchlist
- RRSP Calculator



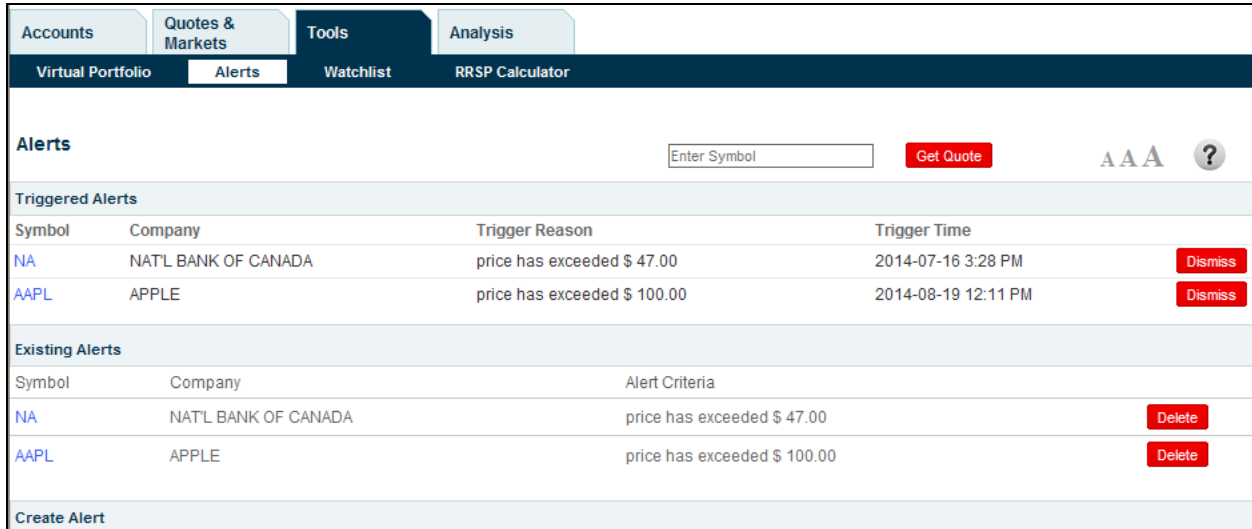
## Virtual Portfolio

The user can create and manage up to 10 virtual portfolios in this section. Each portfolio can contain a maximum of 20 securities. The user can also read the press releases issued on any of the securities held in the virtual portfolios.



## Alerts

In this section, the user can view existing and triggered alerts. The user can also create, modify and delete alerts.



The Alerts interface includes a navigation bar with 'Accounts', 'Quotes & Markets', 'Tools', and 'Analysis'. Under 'Tools', there are sub-tabs for 'Virtual Portfolio', 'Alerts', 'Watchlist', and 'RRSP Calculator'. The 'Alerts' section features a search bar labeled 'Enter Symbol' and a 'Get Quote' button. It is divided into two main sections: 'Triggered Alerts' and 'Existing Alerts'. Each section contains a table with columns for Symbol, Company, Trigger Reason, and Trigger Time. 'Triggered Alerts' includes rows for NA (NATL BANK OF CANADA) and AAPL (APPLE), both with 'Dismiss' buttons. 'Existing Alerts' includes rows for NA and AAPL, both with 'Delete' buttons. A 'Create Alert' link is located at the bottom left.

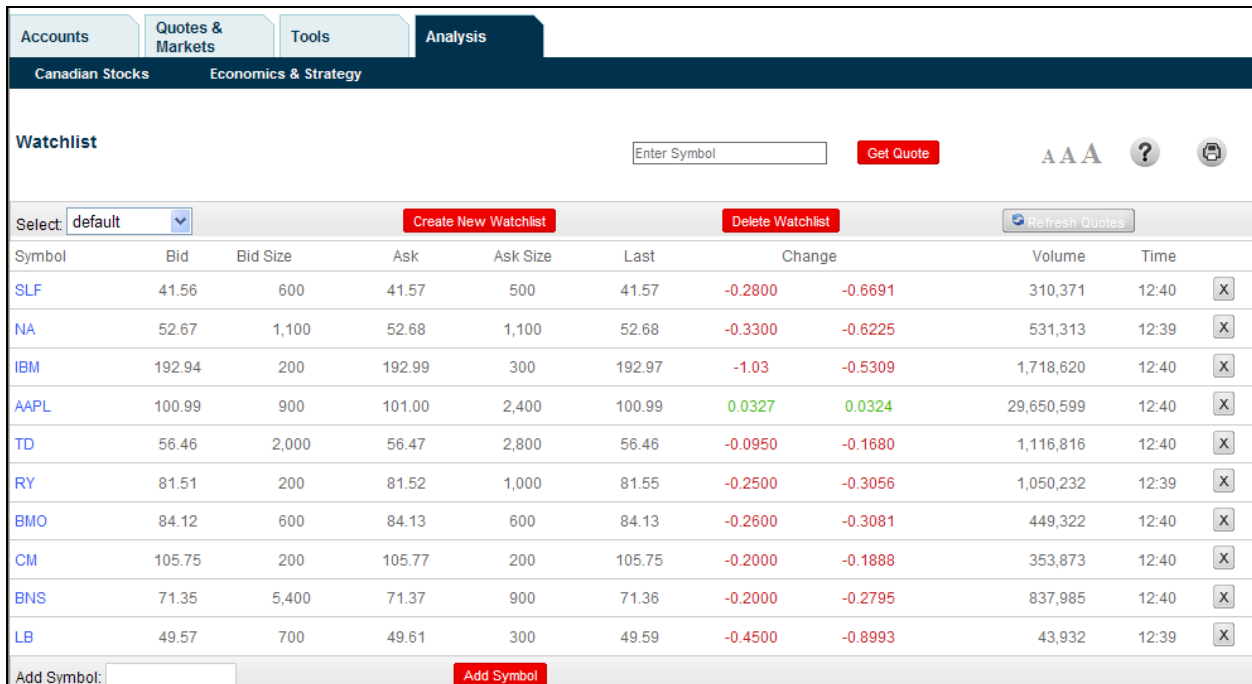
Symbol	Company	Trigger Reason	Trigger Time
NA	NATL BANK OF CANADA	price has exceeded \$ 47.00	2014-07-16 3:28 PM
AAPL	APPLE	price has exceeded \$ 100.00	2014-08-19 12:11 PM

Symbol	Company	Alert Criteria
NA	NATL BANK OF CANADA	price has exceeded \$ 47.00
AAPL	APPLE	price has exceeded \$ 100.00

## Watchlist

The user can view, create, modify and delete watchlists in this section. Each watchlist can contain up to 10 securities.



The Watchlist interface includes a navigation bar with 'Accounts', 'Quotes & Markets', 'Tools', and 'Analysis'. Under 'Analysis', there are sub-tabs for 'Canadian Stocks' and 'Economics & Strategy'. The 'Watchlist' section features a search bar labeled 'Enter Symbol' and a 'Get Quote' button. It includes a 'Select' dropdown menu set to 'default', a 'Create New Watchlist' button, a 'Delete Watchlist' button, and a 'Refresh Quotes' button. The main area contains a table with columns for Symbol, Bid, Bid Size, Ask, Ask Size, Last, Change, Volume, and Time. Each row represents a security in the watchlist, with an 'X' icon in the Time column for deletion. At the bottom, there is an 'Add Symbol:' input field and an 'Add Symbol' button.

Symbol	Bid	Bid Size	Ask	Ask Size	Last	Change	Volume	Time
SLF	41.56	600	41.57	500	41.57	-0.2800 -0.6691	310,371	12:40
NA	52.67	1,100	52.68	1,100	52.68	-0.3300 -0.6225	531,313	12:39
IBM	192.94	200	192.99	300	192.97	-1.03 -0.5309	1,718,620	12:40
AAPL	100.99	900	101.00	2,400	100.99	0.0327 0.0324	29,650,599	12:40
TD	56.46	2,000	56.47	2,800	56.46	-0.0950 -0.1680	1,116,816	12:40
RY	81.51	200	81.52	1,000	81.55	-0.2500 -0.3056	1,050,232	12:39
BMO	84.12	600	84.13	600	84.13	-0.2600 -0.3081	449,322	12:40
CM	105.75	200	105.77	200	105.75	-0.2000 -0.1888	353,873	12:40
BNS	71.35	5,400	71.37	900	71.36	-0.2000 -0.2795	837,985	12:40
LB	49.57	700	49.61	300	49.59	-0.4500 -0.8993	43,932	12:39



## RRSP Calculator

This section allows the user to run a scenario in order to determine the savings required for his retirement. A detailed retirement plan and a graph of accumulated RRSP relating to the specified scenario will also be available.

Welcome AP IMPORT TEST ON-LINE SERVICES Profile | Contacts | Map | Help | Sign Out

My Bank

Accounts | Quotes & Markets | Tools | Analysis

Virtual Portfolio | Alerts | Watchlist | RRSP Calculator

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### RRSP CALCULATOR

Planification | Benefits | Concepts

Retirement planning

It helps appreciate the importance of retirement planning when you consider that you may end up spending up to one third of your life in retirement. We are pleased to provide this RRSP calculator in order to make it easier for you to determine the savings required to provide the lifestyle you aspire to during retirement.

Take a few minutes to evaluate your needs using our Retirement Planning Calculator.

For definitions of the terms used, please refer to our glossary.

Name:	<input type="text"/>
Current annual pre-tax income:	<input type="text" value="0"/>
Current RRSP balance:	<input type="text" value="0"/>
Percentage of your current income that you will need at retirement:	<input type="text" value="70 %"/>
Percentage of your retirement income that will be provided by other sources than your RRSP:	<input type="text" value="60 %"/>
Years to retirement:	<input type="text" value="30"/>
Expected number of years after retirement:	<input type="text" value="25"/>
Expected average annual inflation rate:	<input type="text" value="3.0 %"/>
Expected average annual compound return on your retirement savings:	<input type="text" value="5.0 %"/>

In order to achieve your retirement objectives specified above, and based on the current value of your retirement savings, you will have to make the following monthly RRSP contributions from now until your projected year of retirement (please consult the glossary for details on RRSP contribution ceilings):

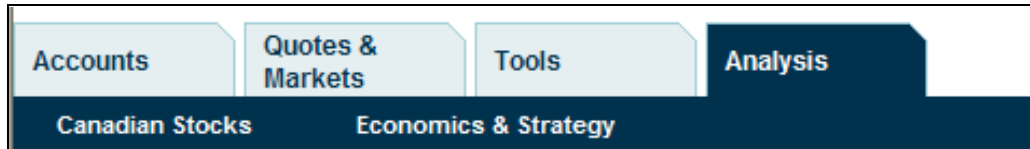
This corresponds to annual RRSP contributions of

Submit

## Analysis

This tab contains the following sections:

- Canadian Stocks
- Economics & Strategy



### Canadian Stocks

By selecting a company in a drop-down menu or by searching it by its symbol or name, the user can view the following information: Quote, Daily Notes, Company Snapshots, Analyst Bio, Research Reports, Monthly Sector and NBF Research Flashes.

**CANADIAN STOCKS**

**NBF COMPANY COVERAGE**

Select Company to view research:


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**Parallel Energy Trust**

Initiating Coverage; Drawing a Parallel to the U.S. E&P Master Limited Partnership (MLP) Space

[Details](#)




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**ECONOMICS** [Next...](#)

<a href="#">Economic News - Core Inflation hits 2.1% in August</a>	Sep 19, 2014
<a href="#">NBFM Economic Calendar - Week of September 22, 2014</a>	Sep 19, 2014
<a href="#">Weekly Economic Watch</a>	Sep 19, 2014
<a href="#">Nouvelles économiques - Québec: Baisse des exportations en juillet</a>	Sep 17, 2014
<a href="#">Economic News - Canada: Factory sales surge 2.5% in July</a>	Sep 16, 2014

## Economics and Strategy

In this section, the user has access to a collection of documents such as Economic News, FX Comments, Budget Analysis, Economic Editorial, Economic Calendar, Economic Letter, Week at a Glance and NBF Vision Monthly.

Accounts
Quotes & Markets
Tools
Analysis

Canadian Stocks
Economics & Strategy











### ECONOMICS AND STRATEGY

**NBF COMPANY COVERAGE**

Select Company to view research:

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▼

**ECONOMIC NEWS** [Next...](#)

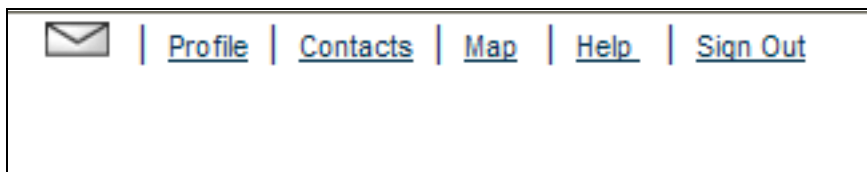
						
					<a href="#">Economic News - Core Inflation hits 2.1% in August</a> 	Sep 19, 2014
					<a href="#">Nouvelles économiques - Québec: Baisse des exportations en juillet</a> 	Sep 17, 2014
					<a href="#">Economic News - Canada: Factory sales surge 2.5% in July</a> 	Sep 16, 2014
					<a href="#">Economic News - Canada: House prices rose 0.8% in August</a> 	Sep 12, 2014
					<a href="#">Economic News - Canada: 192K housing starts in August</a> 	Sep 09, 2014

**FX COMMENTS** [Next...](#)

## Other Features

The following links are available at the top of the page:

- My Page
- Message Centre
- Profile
- Contacts
- Map
- Help
- Home
- Sign Out



## My Page

This section displays information from different sections of the website based on the template chosen in the *Profile* section.

My page

Accounts | Quotes & Markets | Tools | Analysis

Canadian Stocks | Economics & Strategy

### MY PAGE - ACCOUNT MODEL

SELECTION  
Information displayed as of trade date

All accounts OK

Mattie Pollock

Cash account (CAD)

RSP (CAD)

RIF (CAD)

RESP (CAD)

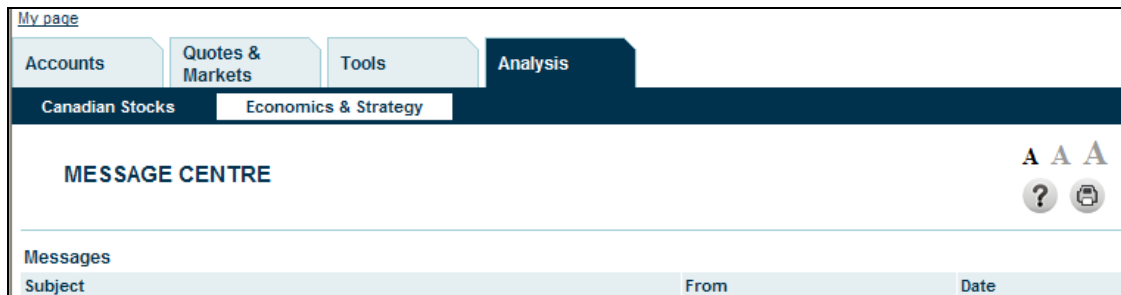
Acct 2

Summary  
Evaluation in Canadian dollars on 2014/09/19  
Exchange rate: 1.00 CAN = 0.91166 US on 2014/09/19

Selection	Accounts	Cash trade date	Securities	Total cash and securities
<b>Mattie Pollock</b>				
Choose	RIF (CAD)	0.00	0.00	0.00
Choose	RESP (CAD)	0.00	0.00	0.00
Choose	Cash account (CAD)	38.36	0.00	38.36
Choose	RSP (CAD)	-4,259.45	5,511.20	1,251.75
<b>Total</b>		<b>-4,221.09</b>	<b>5,511.20</b>	<b>1,290.11</b>

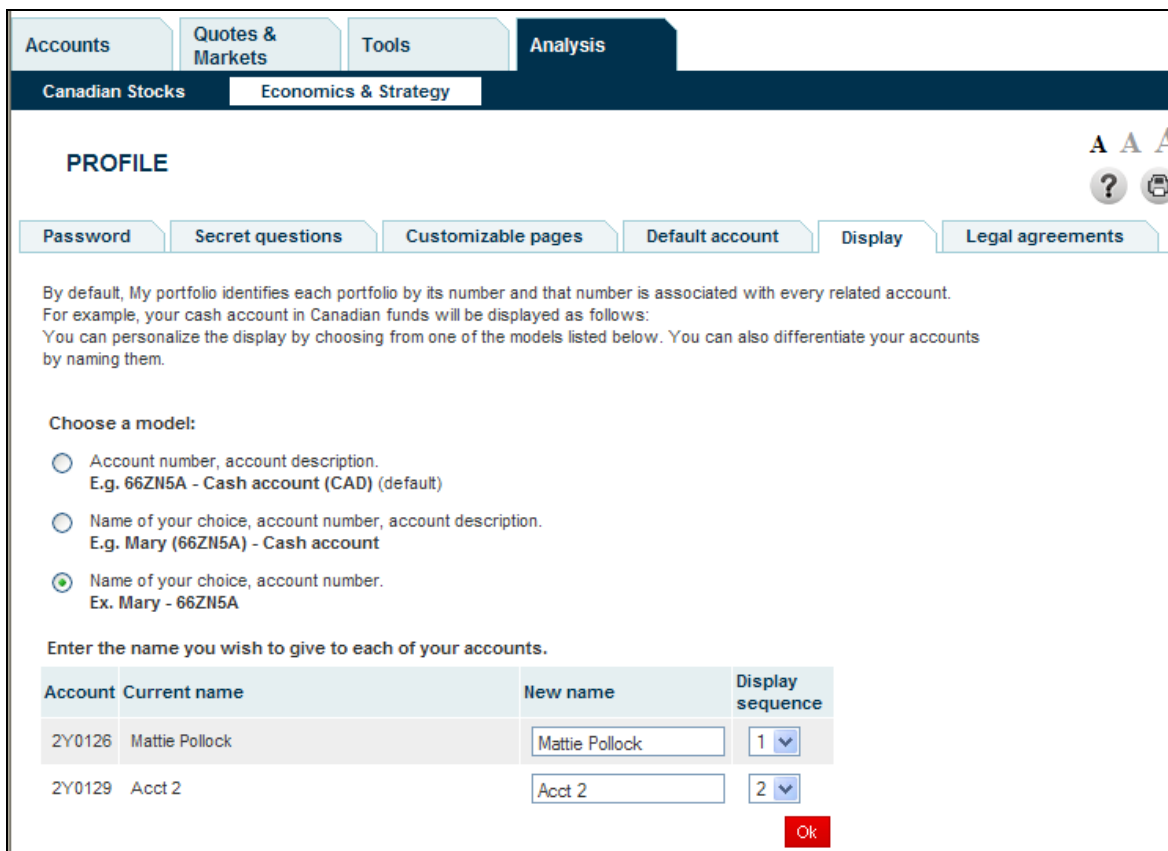
## Message Centre

This section lists messages from *National Bank Correspondent Network* which inform the client about promotions, products, services, website modifications or account changes. When a new message is available, the Message Centre envelop will blink at the log on of the user to the site.



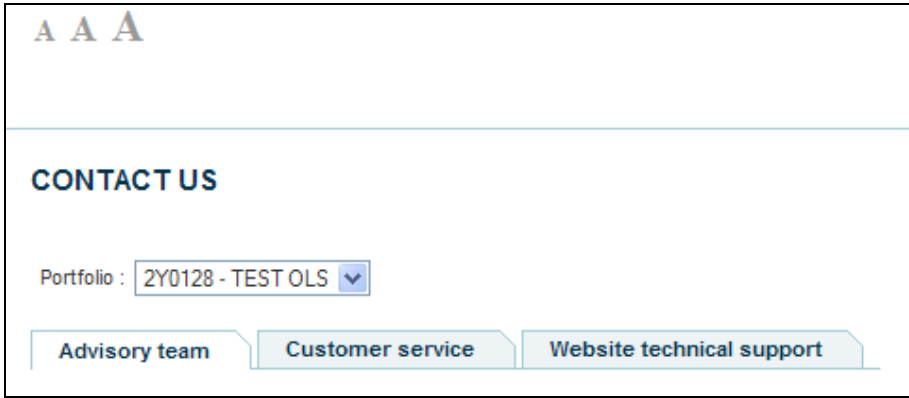
## Profile

In this section, the user can customize the default *Home Page* and *My Page*, view agreements and select accounts to use in the *My Page*, *Accounts* and *Transactions* sections. The *Selection* tab is automatically displayed at log on when a username is linked to more than 10 accounts.



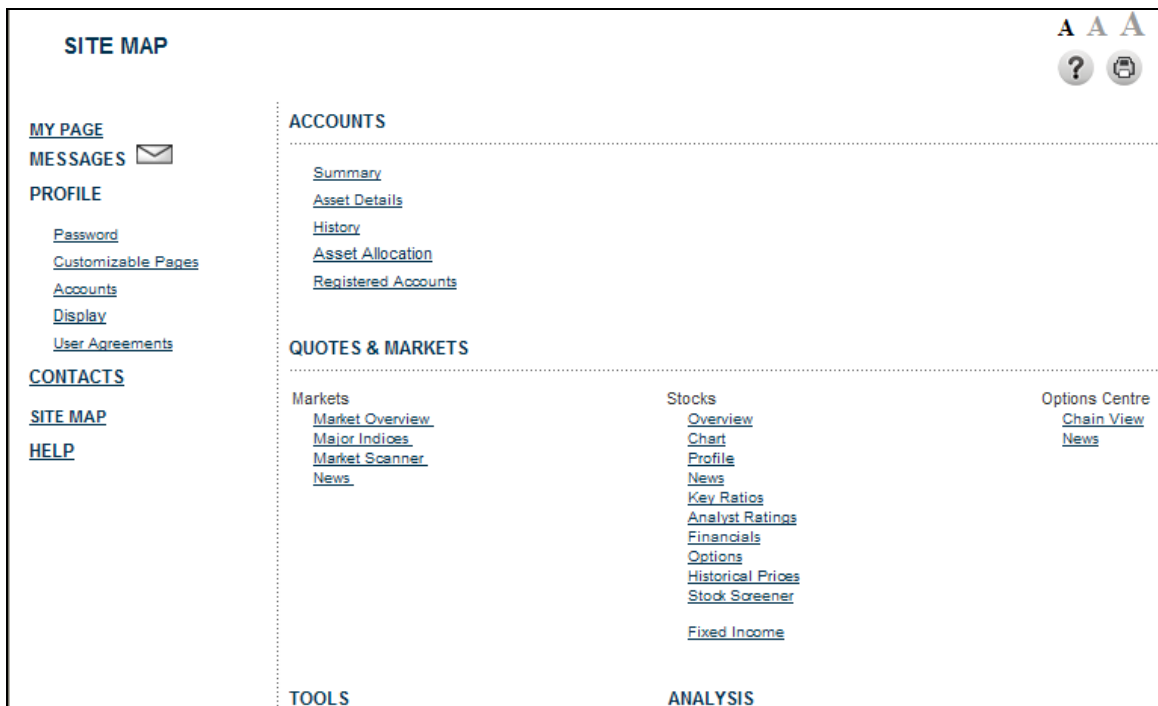
## Contacts

This section displays the phone number and address of the Customer service, Website technical support and Head office if the user has any questions about the website.



## Map

In this section, the user can have an overview of all the sections of the website. The user can access a specific section by simply clicking on its name.



## Help

This section displays the online help for each section of the website.

### Help

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**Message Centre**

**Profile**

- [Password](#)
- [Display](#)
- [Default Account](#)
- [Customizable Pages](#)
- [Agreements](#)

**Quotes and Markets**

- [Markets](#)
- [Stocks](#)
- [Options Centre](#)
- [Mutual Funds](#)
- [ETF Centre](#)
- [Fixed Income](#)

## Sign Out

The user can click on this link to log off the MyPortfolio+ website.